

# Why You Need to Read This Book

Stock markets stumble. Inflation is back. Pensions are dwindling. People retire earlier. Life lasts longer. Yadda, yadda, yadda.

**What's the best age to retire?**

I don't think you should wait until you're 55, 60, 62 or 65 to retire. You can retire today!

Despite all the doom and gloom you hear about in the media, the scare tactics perpetuated by overly aggressive salesman, and advertising by some of the nations largest financial firms, millions of ordinary people – baby boomers like you and me – are making work optional, reinventing themselves, and enjoying extraordinary adventures right now.

I understand there are dozens of books on personal finance and retirement out there. In my research for this book, I learned most are too long, too technical, and filled with jargon. Some are too light and fluffy and woo-woo for my taste. So why read this book?

*Retire in a Weekend!* is different because it's based upon feedback from pre-retirees just like you. Over the past year I've surveyed my clients and hundreds of people who've attended my retirement and investing workshops, as well as thousands of subscribers to my free, award-winning newsletter, *Retirement Intelligence*<sup>TM</sup>. My goal was to determine what your biggest retirement concerns were and what burning questions you wanted answered.

It didn't matter whether I was speaking with someone in New York or California, whether they were male or female, whether they had accumulated more or less than a million dollars, or if they were married, single, widowed or divorced, they all expressed the same concerns. After organizing and tabulating over 12,000 responses, five concerns and ten questions emerged over and over and over again. In the chapters that follow, this book will address all those questions and provide real world solutions.

### **Retirement Concerns\***

- Outliving my money – 38%
- Failing/losing my health – 19%
- Keeping up with inflation – 16%
- Paying too much in taxes – 14%
- Stock market volatility – 10%
- Miscellaneous concerns – 3%

\*Source: Bill Losey Retirement Solutions, LLC – 12,364 responses

I also listened intently as my seminar attendees expressed how they were confused and sometimes overwhelmed with all the conflicting financial information available. Most couldn't make sense of the overload of data. They didn't know what did or didn't matter to their situation, and they didn't know how to synthesize and apply it all. Most importantly, they were hungry for straight talk, not some fear-based sales pitch. I'll deliver on that request and provide simple examples and explanations.

I know I'm biased, but when it comes to *your* retirement, I believe *Retire in a Weekend!* will be the most important, eye-opening book, you will ever read on this topic. This is an extremely bold statement, but the bottom-line is, this book will give you the tools, confidence and know-how to never work another day in your life unless you choose to, rather than have to.

It is my belief that when you read and study this book, and you implement the strategies and *Retirement Success Principles* in it, you will transform your life and those of others around you.

In Part I of *Retire in a Weekend!*, I have compiled easy-to-understand answers addressing the most commonly asked questions I receive, as well as strategies to reduce or eliminate the biggest retirement concerns you may be feeling. I'll share with you the same *Retirement Success Principles* I implement with my private clients and illustrate what actions you can take today to ensure your best chance at retirement success tomorrow.

In Part II of *Retire in a Weekend!* I'll present some quick exercises you can complete that will open your mind and encourage you to explore life's possibilities and create the retirement you've always dreamed about! You'll discover (or rediscover) what you're truly passionate about and determine how you wish to invest your time, money and energy for the rest of your life.

As a fellow baby boomer, I know you're busy so I've intentionally kept the book short so that you could read it in a matter of hours over a weekend. It's a quick read.

There'll also be an occasional joke or two throughout. I like to laugh and have a good time, and am known for making the sometimes mundane and complicated topics of investing and retirement fun. I promise to keep it light. Enjoy!

A handwritten signature in cursive script that reads "Bill".

Bill

*Wanna good laugh right now?*

Go to **[www.MyRetirementSuccess.com](http://www.MyRetirementSuccess.com)** and to the left side of the homepage, locate the headline "**The Baby Boomer Retirement Movie**". Click the link that says "Watch Bill's 3-Minute Movie". Please allow 30 seconds for it to load.